

**NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): FUND RAISING AHB HOLDINGS BERHAD (“AHB” OR THE “COMPANY”) PROPOSED RENOUNCEABLE RIGHTS ISSUE OF UP TO 106,718,796 NEW ORDINARY SHARES OF RM0.20 EACH IN AHB (“AHB SHARES”) (“RIGHTS SHARES”) ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) EXISTING AHB SHARE HELD ON AN ENTITLEMENT DATE TO BE DETERMINED LATER (“ENTITLEMENT DATE”), TOGETHER WITH UP TO 71,145,864 FREE DETACHABLE NEW WARRANTS (“NEW WARRANTS”) ON THE BASIS OF TWO (2) NEW WARRANTS FOR EVERY THREE (3) RIGHTS SHARES SUBSCRIBED BY THE ENTITLED SHAREHOLDERS (“PROPOSED RIGHTS ISSUE OF SHARES WITH WARRANTS”)**

**AHB HOLDINGS BERHAD**

<b>Type</b>	Announcement
<b>Subject</b>	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
<b>Description</b>	AHB HOLDINGS BERHAD (“AHB” OR THE “COMPANY”)  PROPOSED RENOUNCEABLE RIGHTS ISSUE OF UP TO 106,718,796 NEW ORDINARY SHARES OF RM0.20 EACH IN AHB (“AHB SHARES”) (“RIGHTS SHARES”) ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) EXISTING AHB SHARE HELD ON AN ENTITLEMENT DATE TO BE DETERMINED LATER (“ENTITLEMENT DATE”), TOGETHER WITH UP TO 71,145,864 FREE DETACHABLE NEW WARRANTS (“NEW WARRANTS”) ON THE BASIS OF TWO (2) NEW WARRANTS FOR EVERY THREE (3) RIGHTS SHARES SUBSCRIBED BY THE ENTITLED SHAREHOLDERS (“PROPOSED RIGHTS ISSUE OF SHARES WITH WARRANTS”)

We refer to the announcement made on 29 October 2013 in relation to the Proposed Rights Issue of Shares with Warrants (“**Announcement**”). Unless otherwise defined, the definitions set out in the Announcement shall apply herein.

On behalf of the Board of Directors of AHB, TA Securities wishes to announce that an application has been submitted to Bursa Securities on 15 November 2013 for the following:

- (i) listing of and quotation for the Rights Shares to be issued pursuant to the Proposed Rights Issue of Shares with Warrants;
- (ii) admission to the Official List of the Main Market of Bursa Securities and the listing of and quotation for the New Warrants; and
- (iii) listing of and quotation for the new AHB Shares to be issued pursuant to the exercise of the New Warrants;

on the Main Market of Bursa Securities.

This announcement is dated 15 November 2013.

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<b>Company Name</b>	AHB HOLDINGS BERHAD
<b>Stock Name</b>	AHB
<b>Date Announced</b>	15 Nov 2013
<b>Category</b>	General Announcement
<b>Reference No</b>	OS-131115-52425